

### **Parish Council**

Parish Meeting Rooms Main Road Middleton Cheney OX17 2LR

PARISH COUNCIL GENERAL MEETING Venue: Parish Meeting Room 18<sup>th</sup> December 2023, 7:15pm MINUTES

Present:

Cllr Alan Youel, Chairman

Cllr Mark Allen

Cllr Kristian Burgess

Cllr Ruth Hoose

Cllr Nigel Mills

Cllr Solesbury-Timms

Cllr Rachel Washer Pip Davis, Clerk and RFO

5 members of the public and 2 virtual attendees

### 23/299 Apologies for absence

Apologies for absence: Cllr Nina Truman, family commitments. Absent without apologies: Cllr Edward Jerrams Coughtrey

On the proposition of Cllr Allen it was RESOLVED: to approve the apologies for absence.

### 23/300 OPEN MEETING

A resident made representation on 23/311. Parking issues and debate around parking bay in Dands Drive, housing association have agreed to sign post this for resident use. Other areas of concern include school time parking at the pharmacy and The Dolphin areas. 23/317 – street lighting poor in Dands Drive. Another resident made representation on 23/311, referencing a recent RTC on Mansion Hill. The resident has applicable industry knowledge and would be willing to liaise with Councillors and advise on traffic management solutions and funding sources.

A resident made representation on 23/310. The design of the document was not easy to read on a screen and used a lot of green printer ink.

### 23/301 Members' declaration of interest in items on the agenda

Cllr Burgess identified an interest in 23/306.

Cllr Washer identified an interest 23/310 due to residential proximity.

### 23/302 Approval of minutes of full council meetings 16th October, 20th November 2023

On the proposition of Cllr Mills it was RESOLVED: to approve the minutes of meetings 16th October 2023. On the proposition of Cllr Allen it was RESOLVED: to approve the minutes of meeting 20th November 2023.

### 23/303 Receipt of committee minutes

To receive the signed minutes of Finance and Policy Committee meeting 4th October and 1st November 2023 and HR Committee meeting 17th August 2023.

### Chairman confirmed receipt.

To receive the draft minutes of Finance and Policy Committee meeting 6<sup>th</sup> December and HR Committee 5<sup>th</sup> December 2023. Clerk identified error of item 7 of Finance and Policy meeting 6<sup>th</sup> December 2023 regarding pension and retirement policy, not yet to be recommended to full council. Chairman confirmed receipt.

### 23/304 Adoption of Budget 2024/25

On the proposition of Cllr Solesbury-Timms it was RESOLVED: To adopt the expenditure budget for the financial year 2024/25 of £173,190.00.

### 23/305 Approval of Precept Demand 2024/25

On the proposition of Cllr Solesbury-Timms it was RESOLVED: To make a precept demand of £132,935.00 for the financial year 2024/25.

### 23/306 Planning – letters, decisions and applications

Cllr Burgess declaration of interest.

2023/7737/FULL Land Adjacent 145 Main Road Mansion Hill Middleton Cheney OX17 2PW. Chairman invited a known member of the public to comment on self-build processes. Council to submit its support as Council have previously supported self-build in the immediate area, providing this adheres to true self-build criteria. Council identified lack of clarity as the application reads as though from a developer. Some concern around speed of traffic that travels along the adjacent road.

Clerk: 01295 713500 - Email: clerk@middletoncheney.org.uk



### **Parish Council**

Parish Meeting Rooms Main Road Middleton Cheney OX17 2LR

# MIDDLETON CHENEY Parish Council

### 23/307 Reports from Ward Councillors

Cllr Solesbury-Timms: Judicial review of Coppice Stadium in West Northants development pending. Northampton - Council purchased old bus-station site for social housing.

Brackley – consultations for new secondary school. Cllr Solesbury-Timms advised Middleton Cheney should feed into this discussion as some residents do attend Brackley.

### 23/308 2050 Vision

On the proposition of the Chairman it was **RESOLVED**: To approve a Parish Council response to the survey to ensure key matters are identified with neighbouring Banbury's town centre planning.

### 23/309 Community Governance Review

Council discussed King Sutton's request to be part of the review due to Purston, Council confirmed no further engagement at this stage and would monitor to support neighbouring parish.

### 23/310 Trees and planting options

On the recommendation of Cllr Solesbury-Timms it was RESOLVED: to approve the planting proposal in principle (sites and planting schemes) to seek quotes for next meeting.

### 23/311 Parking and traffic concerns

Chairman's recommendation that Highways and Planning committee to consult with locate expert residents to formulate recommendations to Full Council.

### 23/312 Asbestos Risk Register

On the proposition of Cllr Solesbury-Timms it was RESOLVED: To adopt the Asbestos Risk Register.

### 23/313 Pension and Retirement Policy

Deferred due to admin error (premature referral to full council).

### 23/314 Publication scheme

On the proposition of Cllr Allen it was RESOLVED: To adopt the Publication Scheme.

### 23/315 Hearing loop

On the proposition of Cllr Burgess it was **RESOLVED**: To obtain a survey for hearing loop requirements. £97.50 for survey, deductible from final bill if hearing loop is proceedable.

### 23/316 Cemetery Mapping and software

On the proposition of Cllr Solesbury-Timms it was RESOLVED: To approve the cemetery remapping at a cost of £1050.00.

### 23/317 Village Maintenance

Installation of dog-waste bins. Cllr Solesbury-Timms recommended a quote is sought for War Shrine stone work.

### 23/318 Authorisation of Payments

On the proposition of Cllr Burgess it was **RESOLVED**: To approve and provide dual signatory on payments scheduled November 2023 – December 2023.

### 23/319 Matters for information

Huscote Farm area planning application - Council to consider whether to call an emergency meeting.

### 23/320 Next meeting

3<sup>rd</sup> January 2023 – Finance and Policy Committee 15th January 2023 – Full Council Meeting.

### Meeting Closed 21:15PM.

Signed: Pip Davis

Clerk / RFO to Middleton Cheney Parish Council.

### **Parish Council**

Parish Meeting Rooms Main Road Middleton Cheney OX17 2LR

Members of the press and public are invited to attend:

PARISH COUNCIL EXTRAORDINARY MEETING

Parish Meeting Room

Wednesday 3rd January 2024

MINUTES

Present: Cllr Alan Youel, Chairman Cllr Mark Allen Cllr Ruth Hoose Cllr Nigel Mills Cllr Rachel Washer Pip Davis, Clerk and RFO

Meeting started 19:03PM

24/001 Apologies for absence

Apologies received:

Cllr Truman (Personal), Cllr Solesbury-Timms (Work)

Absent without apologies: Cllr Burgess, Cllr Jerrams Coughtrey.

On the proposition of Cllr Allen it was RESOLVED: to approve apologies for absence.

24/002 OPEN MEETING

No representations

Closed 19:04

24/003 Members' declaration of interest in items on the agenda

None

24/004 Planning – letters, decisions and applications – attached

To consider planning applications as outlined:

23/03428/OUT OS Parcel 7921 South Of Huscote Farm And North West Of County Boundary, Daventry Road, Banbury Comments: repeat of previous submissions, addition to reference existing vacant warehouses in the vicinity, therefore no immediate need for new development. Concerns about diversion of drainage will impact local infrastructure and Banbury town. Proposed by the Chairman.
2023/8038/FULL 37 Main Road Middleton Cheney OX17 2QT No Comments
2023/7345/LBC 37 Main Road Middleton Cheney OX17 2QT

24/005 Next meeting 15th January 2024 – Full Council Meeting.

End of meeting19:11PM.

Signed:

Clerk: 01295 713500 - Email: clerk@middletoncheney.org.uk



### **Parish Council**

Parish Meeting Rooms Main Road Middleton Cheney OX17 2LR

### FINANCE & POLICY COMMITTEE MEETING

Location: Parish Meeting Room 6<sup>th</sup> December 2023

Minutes

Present:

Cllr Mark Allen, Chairman of Committee

Cllr Ruth Hoose

Cllr Nigel Mills Cllr Alan Youel

Pip Davis, Clerk and RFO

### Meeting started 19:07pm

Resolution to approve apologies for absence.

None

2. Declarations of interest.

None

3. Approval of minutes of meeting of 1st November 2023

On the proposition of Cllr Mills it was RESOLVED: to approve minutes of meeting 1st November 2023.

4. Preparation of draft budget for the financial year 2024/25.

Recommendation to full council to raise a budget of £173,190 as per proposed individual budgets review.

5. Precept

Recommendation to full council to raise a precept demand of £132,935, allowing a budget of £173,190 less income of £19,255 and contribution of the parish council's general reserves of £21,000.

6. Hearing loops

Recommendation to full council to seek a survey for hearing loop requirements.

7. Review of policies

Map of graves / cemetery. Recommend Scripti/Pear Technology is contracted to map the cemetery Pension and retirement policy. Draft received, review next committee meeting.

Publication scheme. Update date of adoption section 2.1 to 18<sup>th</sup> December (or whatever the adoption date is).

Asbestos policy. Recommend adoption to full council.

8. Urgent Business.

None

End of meeting 21:18pm

Signed:

SIGNED 3rl Jan 2014.

Clerk: 01295 713500 - Email: clerk@middletoncheney.org.uk

### FINANCE & POLICY COMMITTEE MEETING

### Location: Parish Meeting Room 3<sup>RD</sup> January 2024

# Minutes

Present: Cllr Nigel Mills
Cllr Mark Allen, Chairman of Committee Cllr Alan Youel

Cllr Ruth Hoose Pip Davis, Clerk and RFO

### Meeting started 19:29pm

1.	Resolution to approve apologies for absence.					
	Apologies received: Cllr Solesbury-Timms					
	On the proposition of Cllr Hoose it was RESOLVED: To approve the apologies for absence.					
2.	Declarations of interest.					
	None					
3.	Approval of minutes of meeting of 6th December 2024					
	On the proposition of Cllr Youel it was <b>RESOLVED</b> : to approve minutes of meeting 6 <sup>th</sup> December 2024.					
4.	Review of expenditure against the budget					
	Members noted any variances.					
5.	Review of policies					
	Pension and retirement policy					
	Additions: 3 yearly review of eligibility. Any conflicts of the policy against current legislation will be					
	superseded by legislation.					
	On the proposition of Cllr Allen it was RESOLVED: to recommend the policy to be adopted by Full Council.					
	Review policy schedules and identify next items for review.					
	Harris III					
	Upcoming:					
	Charges and fees – Clerk					
	Subject access request – Cllr Youel					
	Transparency Code compliance – Clerk to confirm any action needed for compliance.					
	Website accessibility Statement – Cllr Allen					
	Written Statement of Employment Particulars – Refer to HR Committee.					
	AGAR for prior year – Cllr Mills to check status on website.					
	Allotment rules – Cllr Hoose to check status on website.					
	Attendance register – Clerk to populate a spreadsheet to identify absences, full council and committees.					
	Data Breach Log – Cllr Allen					
	Deeds of all land holdings – Cllr Hoose					
	Lettings charges and hiring policy – Cllr Mills					

### End of meeting 20:14pm

None

Urgent Business.

Signed:



# **Parish Council**

Parish Meeting Rooms Main Road Middleton Cheney OX17 2LR

Application Number	Comments due	Location	Proposal Parish Council Co								
		Applicatio	ns Determined								
2023/6740/LDP	STATUS: Approved	The Coach House 2 Rochester Close Middleton Cheney OX17 2RW	r Close Middleton home office/gym/store								
	Applications Received										



# **Parish Council**

Category: Procedure	Status: Adopted
Responsible: ICC/RFO	Adoption minute ref: 22/1081
Applicable to: Council	Adoption date: 20/06/2022
Version: 1.0	Next review: 20/06/2023

Internal Monitoring Check List Month: ....January.... 2024

	S	een		
Task	Yes	No	Comments	Complete
Financial	V			
Invoice folder completed for previous month	/	1		
All bank statements filed correctly (all accounts)	/	-		
Bank Reconciliation completed for previous month	/			
Paying in book (Date of last banking)	/		PENDING CHRISTMAS	
Authorisation of payments record filed	/			
Has VAT been reclaimed? (April, July, October, January)	V		UP TO OCT	
Payroll/Staff				
Monthly Payroll pack filed (Previous month)	/			
TAX & NI Paid up to date (Enter date of last payment)	/			
Staff Handbook	/			
Current HR Policies	/			
Agenda & Minutes	V	,		
Agendas signed and filed for previous month	1/			
Minutes signed and filed for previous month	/			
Decisions managed and tracked		/	UPDATE TRACKER	

# **Parish Council**

Cemetery			
Register of Burials up to date (Enter date of last entry)			
Map of Graves/Plan of cemetery up to date with register	/	BASZE PLAN	TAL
Due Process			
Standing Orders – Reviewed by Cllrs and/or agreed at PC Meeting	/		
Asset Register – Updated			
Annual Risk Assessment – Carried out	V	Financial/Alloment/	
Annual Budget being reviewed following External Auditors' comments	/		

	Seen		
Task	Yes	No	Comments Complete
Planning			
Planning files created (Checked against Planning Agenda for recent application)	/		
Miscellaneous			
Play Inspection Check List (Date of last inspection)	/		266 08 5AN
Allotment invoices (March and September only)	/		
Register of Members' Interests – Filed		/	
Current Insurance Documents	/		
Actions from previous check list completed			ACTION TRACKER?
Dog Litter Bins	/		
Procedures File		/	CHANGE OFFICE OPPEATIENS - FILE
GDPR – Actions		$\sqrt{}$	or doese
PAT Testing – Date of last inspection	/		

General Comments:

NONE

Please use this area to comment on condition of office, filing, etc or other issues to be discussed at PCM

Date carried out:

Signed - Councillor:

Signed - Clerk/RFO:

SIGNED

Version	Author	Date	Changes	Status	Minute ref
1.0	V Furniss			Draft	
1.1	A Youel	20-06-2022	Update	Adopted	22/1081

Last Reviewed: 20th June 2022

### Middleton Cheney Parish Council Current Year

### Detailed Receipts & Payments by Budget Heading 31/12/2023

100   Receipts   133,728   133,728   133,728   100,000			Actual Year To Date	Current Annual Bud	Variance Annual Total	Committed Expenditure	Funds Available	% Spent
1090   Interest Received   2,862   0 (2,662)   0.0%     1115   Cil. Income	100	Receipts.						
1115   Cil. Income   31,724   15,000   (16,724)   211,5%     1130   Parish Meeting Rooms - Rental   410   600   190   68,3%     1150   Carsa - NCC   747   747   0   100,0%     1160   Cemetery - Burial Plots   928   1,000   72   92,8%     1161   Cemetery - Admin Fee   275   200   (75)   137,5%     1170   Allotments - Rental/Income   70   80   10   87,5%     Receipts   170,544   151,355   (19,189)   112,7%     Net Receipts   170,544   151,355   (19,189)   112,7%     Net Receipts   170,544   151,355   (19,189)   112,7%     Net Receipts   0   15,000   15,000   0.0%     Administration   1115   Cil. Income   0   15,000   15,000   0.0%     Administration - Receipts   36,084   45,000   8,916   8,916   80,916   80,2%     4001 National Insurance ERS   4,228   3,000   (1,228)   (1,228)   140,9%     4002 National Insurance EES   1,853   4,000   2,147   2,147   46,3%     4002 Payoll & Pension Admin - SGW   327   550   223   223   59,5%     4022 Pension EE & ER   1,293   600   (693)   (693)   215,5%     4023 Pension - SGW Costs - Auto Enr   32   75   44   44   42,0%     4024 HR - Staff Eye Tests   0   100   100   100   0.0%     4030 PMR - Stationery/Books   119   300   181   181   39,5%     40401 Naurance   2,873   5,000   2,127   2,127   57,5%     4051 Audit - Fees Internal   0   500   500   500   500     4060 Admin - Fees - SLCC   0   250   250   250   0.0%     4061 Admin - Fees - SLCC   0   250   250   250   0.0%     4062 Admin - Fees - SLCC   0   250   250   250   0.0%     4063 PMR - Stationery/Books   119   300   181   181   39,5%     4064 Admin - Fees - SLCC   0   250   250   250   0.0%     4065 Admin - Fees - SLCC   0   250   250   250   0.0%     4066 Admin - Fees - SLCC   0   250   250   0.0%     4067 Admin - Fees - SLCC   0   250   250   0.0%     4068 Admin - Office Expenses   109   500   391   391   21,7%     4088 PER- Personnel Protection Equ   51   150   99   99   34,0%     4072 Training - Staff   134   600   466   466   22,3%     4087 PMR Office Exp - Postage   3   50   47   47   52,8%     4110 Cheney Chatter	1076	Precept	133,728	133,728	0			100.0%
1130	1090	Interest Received	2,662	0	(2,662)			0.0%
1150   Grass - NCC   747   7	1115	CIL Income	31,724	15,000	(16,724)			211.5%
1150   Grass - NCC	1130	Parish Meeting Rooms - Rental	410	600				68.3%
1116   Cemetery - Admin Fee   275   200   (75)   137.5%   1170   Allotments - Rental/Income   70   80   10   87.5%   112.7%   Receipts - Receipts   170,544   151,355   (19,189)   112.7%   112.7%   Net Receipts   170,544   151,355   (19,189)   112.7%   Net Receipts   170,544   151,355   (19,189)   115.000	1150	<u>√√</u>	747	747	0			100.0%
Receipts :- Receipts   170,544   151,355   (19,189)     112.7%	1160	Cemetery - Burial Plots	928	1,000	72			92.8%
Net Receipts :- Receipts   170,544   151,355   (19,189)	1161	Cemetery - Admin Fee	275	200	(75)			137.5%
Net Receipts   170,544   151,355   (19,189)	1170	Allotments - Rental/Income	70	80	10			87.5%
101   Administration		Receipts :- Receipts	170,544	151,355	(19,189)			112.7%
Administration :- Receipts 0 15,000 15,000 0.0% Administration :- Receipts 3 0 15,000 15,000 0.0% Administration :- Receipts 3 36,084 45,000 8,916 8,916 8.916 80.2% Ad000 Staff Salaries 4,228 3,000 (1,228) (1,228) 140.9% Ad001 National Insurance ERS 4,228 3,000 (1,228) (1,228) 140.9% Ad002 National Insurance EES 1,853 4,000 2,147 2,147 46.3% Ad002 Payroll & Pension Admin - SGW 327 550 223 223 59.5% Ad002 Pension EE & ER 1,293 600 (693) (693) 215.5% Ad002 Pension - SGW Costs - Auto Enr 32 75 44 44 42.0% Ad004 HR - Staff Eye Tests 0 100 100 100 100 0.0% Ad009 PMR - Staflonery/Books 119 300 181 181 39.5% Ad010 Insurance 2,873 5,000 2,127 2,127 57.5% Ad011 - Fees External 1,708 800 (908) (908) 213.4% Ad015 Audit - Fees Internal 0 500 500 500 500 0.0% Ad06 Admin - Fees - SLCC 0 250 250 250 0.0% Ad06 Admin - Fees - NALC 1,645 2,000 355 355 82.3% Ad070 Training Councillors 222 600 378 378 37.0% Ad080 Admin - Office Expenses 109 500 391 391 21.7% Ad081 - Admin - Office Expenses 109 500 391 391 21.7% Ad082 Travel/Mileage 0 150 150 150 150 0.0% Ad086 "*Office Expenses 109 500 391 391 21.7% Ad081 PPE - Personnel Protection Equ 51 150 99 99 34.0% Ad081 PPE - Personnel Protection Equ 51 150 99 99 34.0% Ad081 PPE - Personnel Protection Equ 51 150 99 99 34.0% Ad081 PPE - Personnel Protection Equ 51 150 99 99 34.0% Ad081 PPE - Personnel Protection Equ 51 150 99 99 34.0% Ad081 PPE - Personnel Protection Equ 51 150 99 99 34.0% Ad082 Travel/Mileage 0 150 150 150 150 0.0% Ad086 "*Office Exp Equipment 0 2,000 2,000 2,000 2,000 0.0% Ad089 "*Office Exp Equipment 0 2,000 2,000 2,000 0.0% Ad089 "*Office Exp Equipment 0 2,000 2,000 2,000 0.0% Ad099 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% Ad110 Cheney Chatter 900 2,000 1,100 1,100 45.0%		Net Receipts	170,544	151,355	(19,189)			
Administration :- Receipts 36,084 45,000 8,916 8,916 8,916 80.2% 4001 National Insurance ERS 4,228 3,000 (1,228) (1,228) 140.9% 4002 National Insurance EES 1,853 4,000 2,147 2,147 46.3% 4020 Payroll & Pension Admin - SGW 327 550 223 223 59.5% 4022 Pension EE & ER 1,293 600 (693) (693) 215.5% 4022 Pension EE & ER 1,293 600 (693) (693) 215.5% 4023 Pension - SGW Costs - Auto Enr 32 75 44 44 42.0% 4024 HR - Staff Eye Tests 0 100 100 100 100 0.0% 4030 PMR - Stationery/Books 119 300 181 181 181 39.5% 4040 Insurance 2,873 5,000 2,127 2,127 57.5% 4050 Audit - Fees External 1,708 800 (908) (908) 213.4% 4050 Audit - Fees Internal 0 500 500 500 500 0.0% 4060 Admin - Fees - SLCC 0 250 250 250 0.0% 4061 Admin - Fees - NALC 1,645 2,000 355 355 82.3% 4070 Training Councillors 222 600 378 378 37.0% 4080 Admin - Office Expenses 109 500 391 391 21.7% 4081 PPE - Personnel Protection Equ 51 150 99 99 34.0% 4086 "Travel/Mileage 0 150 150 150 0.0% 4086 "Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 "Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 "Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 "Office Exp Equipment 0 2,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	101	Administration						
4000 Staff Salaries         36,084         45,000         8,916         8,916         80.2%           4001 National Insurance ERS         4,228         3,000         (1,228)         (1,228)         140.9%           4002 National Insurance EES         1,853         4,000         2,147         2,147         46.3%           4020 Payroll & Pension Admin - SGW         327         550         223         223         59.5%           4022 Pension EE & ER         1,293         600         (693)         (693)         215.5%           4023 Pension - SGW Costs - Auto Enr         32         75         44         44         42.0%           4024 HR - Staff Eye Tests         0         100         100         100         100         0.00           4030 PMR - Stationery/Books         119         300         181         181         39.5%           4040 Insurance         2,873         5,000         2,127         2,127         57.5%           4050 Audit - Fees External         1,708         800         (908)         (908)         213.4%           4051 Audit - Fees Internal         0         500         500         500         500         500         0.0%           4060 Admin - Fees - SLCC         0	1115	CIL Income	0	15,000	15,000			0.0%
4401 National Insurance ERS       4,228       3,000       (1,228)       (1,228)       140,9%         4002 National Insurance EES       1,853       4,000       2,147       2,147       46.3%         4020 Payroll & Pension Admin - SGW       327       550       223       223       59.5%         4022 Pension EE & ER       1,293       600       (693)       (693)       215.5%         4023 Pension - SGW Costs - Auto Enr       32       75       44       44       42.0%         4024 HR - Staff Eye Tests       0       100       100       100       100       0.0%         4030 PMR - Stationery/Books       119       300       181       181       39.5%         4040 Insurance       2,873       5,000       2,127       2,127       57.5%         4050 Audit - Fees External       1,708       800       (908)       (908)       213.4%         4051 Audit - Fees Internal       0       500       500       500       500       0.0%         4060 Admin - Fees - SLCC       0       250       250       250       0.0%         4070 Training Councillors       222       600       378       378       37.0         4072 Training - Staff       134 <t< td=""><td></td><td>Administration :- Receipts</td><td>0</td><td>15,000</td><td>15,000</td><td></td><td></td><td>0.0%</td></t<>		Administration :- Receipts	0	15,000	15,000			0.0%
4002       National Insurance EES       1,853       4,000       2,147       2,147       46.3%         4020       Payroll & Pension Admin - SGW       327       550       223       223       59.5%         4022       Pension EE & ER       1,293       600       (693)       (693)       215.5%         4023       Pension - SGW Costs - Auto Enr       32       75       44       44       42.0%         4024       HR - Staff Eye Tests       0       100       100       100       100       0.0%         4030       PMR - Stationery/Books       119       300       181       181       39.5%         4040       Insurance       2,873       5,000       2,127       2,127       57.5%         4050       Audit - Fees External       1,708       800       (908)       (908)       213.4%         4051       Audit - Fees Internal       0       500       500       500       500       0.0%         4060       Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070       Training Councillors       222       600       378       378       37.0%         4081       APE - Personnel Protection Equ <td>4000</td> <td>Staff Salaries</td> <td>36,084</td> <td>45,000</td> <td>8,916</td> <td></td> <td>8,916</td> <td>80.2%</td>	4000	Staff Salaries	36,084	45,000	8,916		8,916	80.2%
4020 Payroll & Pension Admin - SGW       327       550       223       223       59.5%         4022 Pension EE & ER       1,293       600       (693)       (693)       215.5%         4023 Pension - SGW Costs - Auto Enr       32       75       44       44       42.0%         4024 HR - Staff Eye Tests       0       100       100       100       0.0%         4030 PMR - Stationery/Books       119       300       181       181       39.5%         4040 Insurance       2,873       5,000       2,127       2,127       57.5%         4050 Audit - Fees External       1,708       800       (908)       (908)       213.4%         4051 Audit - Fees Internal       0       500       500       500       500       0.0%         4060 Admin - Fees - SLCC       0       250       250       250       0.0%         4061 Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070 Training Councillors       222       600       378       378       37.0%         4081 PE - Personnel Protection Equ       51       150       99       99       34.0%         4082 Travel/Mileage       0       150       150 <t< td=""><td>4001</td><td>National Insurance ERS</td><td>4,228</td><td>3,000</td><td>(1,228)</td><td></td><td>(1,228)</td><td>140.9%</td></t<>	4001	National Insurance ERS	4,228	3,000	(1,228)		(1,228)	140.9%
4022 Pension EE & ER       1,293       600       (693)       (693)       215.5%         4023 Pension - SGW Costs - Auto Enr       32       75       44       44       42.0%         4024 HR - Staff Eye Tests       0       100       100       100       0.0%         4030 PMR - Stationery/Books       119       300       181       181       39.5%         4040 Insurance       2,873       5,000       2,127       2,127       57.5%         4050 Audit - Fees External       1,708       800       (908)       (908)       213.4%         4051 Audit - Fees Internal       0       500       500       500       0.0%         4060 Admin - Fees - SLCC       0       250       250       250       0.0%         4061 Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070 Training Councillors       222       600       378       378       37.0%         4081 Admin - Office Expenses       109       500       391       391       21.7%         4082 Travel/Mileage       0       150       150       150       0.0%         4088 "Office Exp'-Cleaning Materia       13       100       87       87       12.8%	4002	National Insurance EES	1,853	4,000	2,147		2,147	46.3%
4023 Pension - SGW Costs - Auto Enr       32       75       44       44       42.0%         4024 HR - Staff Eye Tests       0       100       100       100       0.0%         4030 PMR - Stationery/Books       119       300       181       181       39.5%         4040 Insurance       2,873       5,000       2,127       2,127       57.5%         4050 Audit - Fees External       1,708       800       (908)       (908)       213.4%         4051 Audit - Fees Internal       0       500       500       500       0.0%         4060 Admin - Fees - SLCC       0       250       250       250       0.0%         4061 Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070 Training Councillors       222       600       378       378       37.0%         4072 Training - Staff       134       600       466       466       22.3%         4081 PPE - Personnel Protection Equ       51       150       99       99       34.0%         4082 Travel/Mileage       0       150       150       150       0.0%         4086 **Office Exp'-Cleaning Materia       13       100       87       87       12.8%<	4020	Payroll & Pension Admin - SGW	327	550	223		223	59.5%
4024 HR - Staff Eye Tests       0       100       100       100       0.0%         4030 PMR - Stationery/Books       119       300       181       181       39.5%         4040 Insurance       2,873       5,000       2,127       2,127       57.5%         4050 Audit - Fees External       1,708       800       (908)       (908)       213.4%         4051 Audit - Fees Internal       0       500       500       500       0.0%         4060 Admin - Fees - SLCC       0       250       250       250       0.0%         4061 Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070 Training Councillors       222       600       378       378       37.0%         4072 Training - Staff       134       600       466       466       22.3%         4080 Admin - Office Expenses       109       500       391       391       391       21.7%         4081 PPE - Personnel Protection Equ       51       150       99       99       34.0%         4082 Travel/Mileage       0       150       150       150       0.0%         4086 **Office Exp'-Cleaning Materia       13       100       87       87	4022	Pension EE & ER	1,293	600	(693)		(693)	215.5%
4030 PMR - Stationery/Books 119 300 181 181 39.5% 4040 Insurance 2,873 5,000 2,127 2,127 57.5% 4050 Audit - Fees External 1,708 800 (908) (908) 213.4% 4051 Audit - Fees Internal 0 500 500 500 500 0.0% 4060 Admin - Fees - SLCC 0 250 250 250 250 0.0% 4061 Admin - Fees - NALC 1,645 2,000 355 355 82.3% 4070 Training Councillors 222 600 378 378 37.0% 4072 Training - Staff 134 600 466 466 22.3% 4080 Admin - Office Expenses 109 500 391 391 21.7% 4081 PPE - Personnel Protection Equ 51 150 99 99 34.0% 4082 Travel/Mileage 0 150 150 150 0.0% 4086 **Office Exp'-Cleaning Materia 13 100 87 87 12.8% 4087 PMR Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 **Office Exp' - Postage 3 50 47 47 5.2% 4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4023	Pension - SGW Costs - Auto Enr	32	75	44		44	42.0%
4040 Insurance 2,873 5,000 2,127 2,127 57.5% 4050 Audit - Fees External 1,708 800 (908) (908) 213.4% 4051 Audit - Fees Internal 0 500 500 500 500 0.0% 4060 Admin - Fees - SLCC 0 250 250 250 0.0% 4061 Admin - Fees - NALC 1,645 2,000 355 355 82.3% 4070 Training Councillors 222 600 378 378 37.0% 4072 Training - Staff 134 600 466 466 22.3% 4080 Admin - Office Expenses 109 500 391 391 21.7% 4081 PPE - Personnel Protection Equ 51 150 99 99 34.0% 4082 Travel/Mileage 0 150 150 150 150 0.0% 4086 **Office Exp'-Cleaning Materia 13 100 87 87 12.8% 4087 PMR Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 **Office Exp' - Postage 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4024	HR - Staff Eye Tests	0	100	100		100	0.0%
4050 Audit - Fees External       1,708       800       (908)       (908)       213.4%         4051 Audit - Fees Internal       0       500       500       500       0.0%         4060 Admin - Fees - SLCC       0       250       250       250       0.0%         4061 Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070 Training Councillors       222       600       378       378       37.0%         4072 Training - Staff       134       600       466       466       22.3%         4080 Admin - Office Expenses       109       500       391       391       21.7%         4081 PPE - Personnel Protection Equ       51       150       99       99       34.0%         4082 Travel/Mileage       0       150       150       150       0.0%         4086 **Office Exp'-Cleaning Materia       13       100       87       87       12.8%         4087 PMR Office Exp Equipment       0       2,000       2,000       2,000       2,000       0.0%         4095 Parish Council Grants       3,260       6,000       2,740       2,740       54.3%         4110 Cheney Chatter       900       2,000       1,100	4030	PMR - Stationery/Books	119	300	181		181	39.5%
4051 Audit - Fees Internal       0       500       500       500       0.0%         4060 Admin - Fees - SLCC       0       250       250       250       0.0%         4061 Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070 Training Councillors       222       600       378       37.8       37.0%         4072 Training - Staff       134       600       466       466       22.3%         4080 Admin - Office Expenses       109       500       391       391       21.7%         4081 PPE - Personnel Protection Equ       51       150       99       99       34.0%         4082 Travel/Mileage       0       150       150       150       0.0%         4086 **Office Exp'-Cleaning Materia       13       100       87       87       12.8%         4087 PMR Office Exp Equipment       0       2,000       2,000       2,000       2,000       0.0%         4089 **Office Exp' - Postage       3       50       47       47       5.2%         4095 Parish Council Grants       3,260       6,000       2,740       2,740       54.3%         4110 Cheney Chatter       900       2,000       1,100 <td< td=""><td>4040</td><td>Insurance</td><td>2,873</td><td>5,000</td><td>2,127</td><td></td><td>2,127</td><td>57.5%</td></td<>	4040	Insurance	2,873	5,000	2,127		2,127	57.5%
4060 Admin - Fees - SLCC 0 250 250 0.0% 4061 Admin - Fees - NALC 1,645 2,000 355 355 82.3% 4070 Training Councillors 222 600 378 378 37.0% 4072 Training - Staff 134 600 466 466 22.3% 4080 Admin - Office Expenses 109 500 391 391 21.7% 4081 PPE - Personnel Protection Equ 51 150 99 99 34.0% 4082 Travel/Mileage 0 150 150 150 150 0.0% 4086 **Office Exp'-Cleaning Materia 13 100 87 87 12.8% 4087 PMR Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 **Office Exp' - Postage 3 50 47 47 5.2% 4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4050	Audit - Fees External	1,708	800	(908)		(908)	213.4%
4061 Admin - Fees - NALC       1,645       2,000       355       355       82.3%         4070 Training Councillors       222       600       378       378       37.0%         4072 Training - Staff       134       600       466       466       22.3%         4080 Admin - Office Expenses       109       500       391       391       21.7%         4081 PPE - Personnel Protection Equ       51       150       99       99       34.0%         4082 Travel/Mileage       0       150       150       150       0.0%         4086 **Office Exp'-Cleaning Materia       13       100       87       87       12.8%         4087 PMR Office Exp Equipment       0       2,000       2,000       2,000       0.0%         4089 **Office Exp' - Postage       3       50       47       47       5.2%         4095 Parish Council Grants       3,260       6,000       2,740       2,740       54.3%         4110 Cheney Chatter       900       2,000       1,100       1,100       45.0%	4051	Audit - Fees Internal	0	500	500		500	0.0%
4070 Training Councillors 222 600 378 37.0% 4072 Training - Staff 134 600 466 466 22.3% 4080 Admin - Office Expenses 109 500 391 391 21.7% 4081 PPE - Personnel Protection Equ 51 150 99 99 34.0% 4082 Travel/Mileage 0 150 150 150 150 0.0% 4086 **Office Exp'-Cleaning Materia 13 100 87 87 12.8% 4087 PMR Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 **Office Exp' - Postage 3 50 47 47 5.2% 4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4060	Admin - Fees - SLCC	0	250	250		250	0.0%
4072 Training - Staff 134 600 466 466 22.3% 4080 Admin - Office Expenses 109 500 391 391 21.7% 4081 PPE - Personnel Protection Equ 51 150 99 99 34.0% 4082 Travel/Mileage 0 150 150 150 150 0.0% 4086 **Office Exp'-Cleaning Materia 13 100 87 87 12.8% 4087 PMR Office Exp Equipment 0 2,000 2,000 2,000 2,000 0.0% 4089 **Office Exp' - Postage 3 50 47 47 5.2% 4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4061	Admin - Fees - NALC	1,645	2,000	355		355	82.3%
4080 Admin - Office Expenses       109       500       391       391       21.7%         4081 PPE - Personnel Protection Equ       51       150       99       99       34.0%         4082 Travel/Mileage       0       150       150       150       0.0%         4086 **Office Exp'-Cleaning Materia       13       100       87       87       12.8%         4087 PMR Office Exp Equipment       0       2,000       2,000       2,000       0.0%         4089 **Office Exp' - Postage       3       50       47       47       5.2%         4095 Parish Council Grants       3,260       6,000       2,740       2,740       54.3%         4110 Cheney Chatter       900       2,000       1,100       1,100       45.0%	4070	Training Councillors	222	600	378		378	37.0%
4081 PPE - Personnel Protection Equ 51 150 99 99 34.0% 4082 Travel/Mileage 0 150 150 150 0.0% 4086 **Office Exp'-Cleaning Materia 13 100 87 87 12.8% 4087 PMR Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 **Office Exp' - Postage 3 50 47 47 5.2% 4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4072	Training - Staff	134	600	466		466	22.3%
4082 Travel/Mileage 0 150 150 0.0% 4086 **Office Exp'-Cleaning Materia 13 100 87 87 12.8% 4087 PMR Office Exp Equipment 0 2,000 2,000 2,000 0.0% 4089 **Office Exp' - Postage 3 50 47 47 5.2% 4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4080	Admin - Office Expenses	109	500	391		391	21.7%
4086 **Office Exp'-Cleaning Materia       13       100       87       87       12.8%         4087 PMR Office Exp Equipment       0       2,000       2,000       2,000       2,000       0.0%         4089 **Office Exp' - Postage       3       50       47       47       5.2%         4095 Parish Council Grants       3,260       6,000       2,740       2,740       54.3%         4110 Cheney Chatter       900       2,000       1,100       1,100       45.0%	4081	PPE - Personnel Protection Equ	51	150	99		99	34.0%
4087 PMR Office Exp Equipment     0     2,000     2,000     2,000     0.0%       4089 **Office Exp' - Postage     3     50     47     47     5.2%       4095 Parish Council Grants     3,260     6,000     2,740     2,740     54.3%       4110 Cheney Chatter     900     2,000     1,100     1,100     45.0%	4082	Travel/Mileage	0	150	150		150	0.0%
4089 **Office Exp' - Postage 3 50 47 47 5.2% 4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4086	**Office Exp'-Cleaning Materia	13	100	87		87	12.8%
4095 Parish Council Grants 3,260 6,000 2,740 2,740 54.3% 4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4087	PMR Office Exp Equipment	0	2,000	2,000		2,000	0.0%
4110 Cheney Chatter 900 2,000 1,100 1,100 45.0%	4089	**Office Exp' - Postage	3	50	47		47	5.2%
	4095	Parish Council Grants	3,260	6,000	2,740		2,740	54.3%
4120 Parish/Neighbourhood Costs 5,292 2,500 (2,792) (2,792) 211.7%	4110	Cheney Chatter	900	2,000	1,100		1,100	45.0%
	4120	Parish/Neighbourhood Costs	5,292	2,500	(2,792)		(2,792)	211.7%

### Detailed Receipts & Payments by Budget Heading 31/12/2023

		Actual Year To Date	Current Annual Bud	Variance Annual Total	Committed Expenditure	Funds Available	% Spent
4122	Defibrillator - Repairs/Parts	0	150	150		150	0.0%
4131	Website - 2Commune	0	2,000	2,000		2,000	0.0%
4132	**Website - Software - Other	557	300	(257)		(257)	185.6%
4140	Printer - Lease	450	0	(450)		(450)	0.0%
4141	Printer - Costs	16	250	234		234	6.3%
4150	RBS - Software & Support	352	300	(52)		(52)	117.2%
4151	RBS - Data Backup	0	100	100		100	0.0%
4152	RBS - Year End	495	200	(295)		(295)	247.5%
4155	Election Costs	0	100	100		100	0.0%
4650	Community Wellbeing	3,265	500	(2,765)		(2,765)	653.0%
	Administration :- Indirect Payments	65,279	80,725	15,446	0	15,446	80.9%
	Net Receipts over Payments	(65,279)	(65,725)	(446)			
201	Street Lighting	(9) HA	7 (3)	32			
4200	Street Lighting - Power	4,470	10,000	5,530		5,530	44.7%
	Street Lighting :- Indirect Payments	4,470	10,000	5,530	0	5,530	44.7%
	Net Payments	(4,470)	(10,000)	(5,530)			
301	Cemetery						
4300	Cemetery - Maintenance	1,190	500	(690)		(690)	238.0%
4310	Cemetery - Grass Cutting	7,237	1,000	(6,237)		(6,237)	723.7%
4320	Cemetery - Rates/Comm. Refuse	482	500	18		18	96.4%
	Cemetery :- Indirect Payments	8,909	2,000	(6,909)	0	(6,909)	445.5%
	Net Payments	(8,909)	(2,000)	6,909			
401	Parish Meeting Room						
1083	PMR General Maintenance	446	500	54		54	89.2%
1087	PMR Office Exp Equipment	58	0	(58)		(58)	0.0%
4400	PMR - Fire Inspection	0	150	150		150	0.0%
4401	**PMR - PAT Testing	0	100	100		100	0.0%
4420	PMR - Water	44	80	36		36	55.2%
4431	PMR - Electricity	1,726	2,500	774		774	69.1%
4460	PMR - Telephone	688	2,400	1,712		1,712	28.7%
4480	PMR - Refurbishment	3,432	7,000	3,568		3,568	49.0%
	Parish Meeting Room :- Indirect Payments	6,395	12,730	6,335	0	6,335	50.2%
	ransii weeting Room :- Indirect Payments						

### Detailed Receipts & Payments by Budget Heading 31/12/2023

		Actual Year To Date	Current Annual Bud	Variance Annual Total	Committed Expenditure	Funds Available	% Spent
501	Amenities & Open Spaces						
4084	Street warden equipment	138	1,000	862		862	13.8%
4500	**AAOS - General Maintenance	0	3,000	3,000		3,000	0.0%
4511	AAOS - Bins - Dog Waste	1,893	3,000	1,107		1,107	63.1%
4520	AAOS - Tree Maintenance	0	2,500	2,500		2,500	0.0%
4522	AAOS - Play Eqip' Play Areas	1,031	4,000	2,969		2,969	25.8%
4524	AAOS - Permissible Bridleway	0	4,000	4,000		4,000	0.0%
4530	Play Area - Annual Inspection	355	450	95		95	79.0%
4531	Play Area-Stanwell-Maintenance	10,023	2,000	(8,023)		(8,023)	501.2%
4532	Play Area-Astrop-Maintenance	2,000	2,000	1		1	100.0%
4540	Grass - Contractor	344	5,000	4,656		4,656	6.9%
4541	Grass - Roadside Verges	8,449	4,000	(4,449)		(4,449)	211.2%
4542	Grass - Path Clearing	1,909	1,300	(609)		(609)	146.8%
4543	Grass - Shrubs	0	1,000	1,000		1,000	0.0%
4544	** - Grass - Cemetery	1,091	0	(1,091)		(1,091)	0.0%
4545	Grass - Astrop Play Area	2,493	1,000	(1,493)		(1,493)	249.3%
4546	Grass - Stanwell Play Area	1,462	1,000	(462)		(462)	146.2%
4550	Amenities - CCTV	2,412	5,000	2,588		2,588	48.2%
4551	Amenities - CCTV - Maintenance	464	500	36		36	92.9%
4552	Amenities - CCTV - Support	501	0	(501)		(501)	0.0%
4553	Amenities - CCTV Mobile Phones	593	600	7		7	98.8%
4560	PMR - Commercial Refuse	494	0	(494)		(494)	0.0%
4570	Signs & Notice Boards	0	1,000	1,000		1,000	0.0%
4600	Remembrance Day	1,408	500	(908)		(908)	281.5%
4601	Remembrance - Wreath	127	0	(127)		(127)	0.0%
Ame	enities & Open Spaces :- Indirect Payments	37,187	42,850	5,663	0	5,663	86.8%
	Net Payments	(37,187)	(42,850)	(5,663)			
601	Projects & Other Expenditure	10 Tel	3	\$1 - R			
4610	Air Ambulance Grant	0	500	500		500	0.0%
4615	Age Concern Xmas Party - Grant	0	150	150		150	0.0%
Projec	ts & Other Expenditure :- Indirect Payments	0	650	650	0	650	0.0%
	Net Payments		(650)	(650)			
000	VAT Data	1.00		· · · · · · · · · · · · · · · · · · ·			
	VAT Refunds	27,264	0	(27,264)			0.0%
110		20					0.0%
	VAT Data :- Receipts	27,264	0	(27,264)			
			0	(12,099)		(12,099)	0.0%
	VAT on Payments	12,099	0	(12,000)		\$610350000E	CONTACT
	VAT on Payments  VAT Data :- Indirect Payments	12,099	0	(12,099)	0	(12,099)	

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### Middleton Cheney Parish Council Current Year

Page 4

### Detailed Receipts & Payments by Budget Heading 31/12/2023

	Actual Year To Date	Current Annual Bud	Variance Annual Total	Committed Expenditure	Funds Available	% Spent
Grand Totals:- Receipts	197,808	166,355	(31,453)			118.9%
Payments	134,339	148,955	14,616	0	14,616	90.2%
Net Receipts over Payments	63,469	17,400	(46,069)			
Movement to/(from) Gen Reserve	63,469					





### Middleton Cheney Parish Council

Category: Policy	Status: Draft	
Responsible: Clerk/RFO	Adoption minute ref:	
Applicable to: Finance & Policy Committee	Adoption date:	
Version: 1.0	Next review: 2025	

# Pensions and Retirement Policy

### Pensions

- Introduction
  - 1.1. Employers in the UK have to meet workplace pension requirements under the Pensions Act 2008. This includes automatically enrolling certain staff into a workplace pension, and contributing towards their retirement. As an employer, the Council has a legal duty to meet these requirements. All eligible workers must be put into a qualifying workplace pension, and the Council must contribute towards their retirement. Employees must opt out if they do not wish to remain a member of the workplace pension.
  - 1.2. While every effort has been taken to ensure this policy is compliant with UK law, any conflicting content of this content will be superseded by UK legislation.
- 2. The Council's obligations as an employer:
  - 2.1. The Council must choose a pension that mees the auto enrolment criteria. The Council has chosen National Employment Savings Trust (Nest), a defined contribution workplace pension scheme.
  - 2.2. The Council must assess all of its workers and automatically enrol those who are eligible into the Council's workplace pension. Eligibility depends upon an employee's age and earnings.
    - 2.2.1.The Council will assess all new <u>employees</u>, and will regularly re-assess existing employees to determine whether they have become eligible for auto enrolment.
  - The Council must decide how much to contribute towards its employee's retirement.
    - 2.3.1.As of November 2023, the legal minimum contribution for eligible workers is 8% of their qualifying earnings. The Council, as the employer, has to pay at least 3% of this.
    - 2.3.2. The Council has decided to make contributions at the minimum rate of 3%.
    - 2.3.3.Employees are required to contribute the rest, to make the total contribution up to 8%, which means that the minimum employee contribution is 5%.
  - 2.4. The Council must enrol all eligible workers. Enrolment includes deducting contributions through payroll and paying these to the chosen pension scheme.
    - 2.4.1.Deductions will begin on the first payday after an employee commences their duties with the Council, and all workers will be enrolled within six weeks of their start date.
  - 2.5. The Council must give its employees some specific information about their pension scheme.

- The Council will conform with the statutory requirements to inform employees.
- 2.6. The Council must monitor all employees' age and salary for any changes which affect their eligibility for the pension scheme.
  - 2.6.1.The Council will assess all employees every 3 years in line with the 3-yearly auto-enrolment schedule.

### Retirement Policy

### Introduction

- 1.1. There is no retirement age in the UK. Formally the "default retirement age" was 65 however, this was scrapped in 2011 and no longer exists. This means that the Council cannot require employees to retire at a particular age.
- 1.2. Flexible retirement enables employees to draw their pension benefits and to continue working for the Council, receiving a salary, in accordance with Regulation 30(6) of the Local Government Pension Scheme Regulations 2013. Flexible retirement can enable an employee to phase into retirement by:
  - reducing their working hours and/or
  - b. moving to a job on a lower salary.

### 2. Principles

- 2.1. The Council will consider all requests for flexible retirement, and will reach a decision by taking into account a range of factors <u>including</u>; the financial implications, impact on service delivery, skills and skills retention, and employment law.
- 2.2. Each decision will be made free from discrimination on the grounds of any protected characteristic – age, disability, gender reassignment, marriage or civil partnership, pregnancy and maternity, race, religion or belief, sex, sexual orientation
- 2.3. Decisions relating to flexible retirement and the release of pension benefits will be in line with the current pension regulations. These regulations may be updated from time to time and the Council will default to the regulations if the policy is not explicit on any current or future regulation.

Document History

Version	Author	Date	Changes	Status	Minute ref
1.0	Mark Allen	01-11-2023		Draft	

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# Authorisation of Payments MIDDLETON CHENEY Main Road Middleton Cheney OX17 2LR MRanibly Coundie ar 2023-24